

# GUI Quick Start Guide: InstaSPIN\_FOC\_F2806xM

Version 1.0.4 Motor Solutions

#### Overview

InstaSPIN\_FOC\_F2806xM is a GUI Composer developed GUI that allows you to instrument and interact with the supplied Code Composer Studio (CCS) developed target binary to evaluate InstaSPIN™-FOC.

### Supports:

- TMDSCNCD28069MISO Piccolo F28069M (ROM) controlCARD paired with
- 3-phase Inverter
  - Low Voltage / Low Current: DRV8312\_REVD
    - PN: DRV8312-69M-KIT
  - Low Voltage / High Current: DRV8301\_REVD
    - PN: DRV8301-69M-KIT
    - Do not try to use with BOOSTXL-DRV8301
  - High Voltage: hvmtrkit\_r1p1 [Yellow PCB with black enclosure]
    - PN: TMDSHVMTRINSPIN
    - Do NOT use TMDX or TMDSHVMTRKIT5X [Yellow PCB with light grey enclosure] with CNCD28069MISO

NOTICE
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The C code project (CCS developed target binary) that runs on these kits is FROZEN. It is at a fixed PWM & control frequency and fixed user scalings which are NOT appropriate for all motors. It also does not include the CRITICAL updates we have made to the solution since introduction in early 2013. You MUST use MotorWare projects to get these important features.

This GUI should only be used for general demonstration. Any performance testing should be done using the MotorWare based projects with careful consideration paid to setting up hardware and software scaling for proper motor ID and best performance.





Version: 1.0.4

### **Revision History:**

1.0.4	April 23, 2014	Updates regarding Warnings, Scalings, and direction for using MotorWare projects instead of the GUI.
1.0.3	May 9, 2013	Updated appProgram.out to support ADC Clock fix from MotorWare 1_01_00_07
		Changed name of GUI installer that supports both the -FOC and -MOTION guis to GUI_Composer_InstaSPINs_F2806xM_install.exe
		Latest GUI installer includes patch to support PCs with multiple cores
1.0.2	March 21, 2013	Added Revision History
1.0.1	February 26, 2013	First release

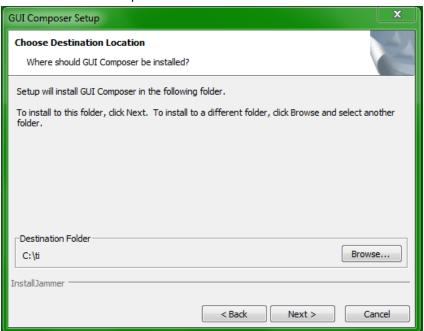


#### Installation

- 1. If this is the first time to install a GUI composer project, Run GUI\_Composer\_InstaSPINs \_F2806xM\_install.exe
  - a. Accept the license agreement



b. Recommended to keep default destination location



2. Once the installer has been run, for any future updates to the GUI (available through MotorWare or at the kit contents download <a href="http://www.ti.com/tool/motorkitscncd69miso">http://www.ti.com/tool/motorkitscncd69miso</a>) you may simply copy the updated folder "InstaSPIN\_FOC\_F2806xM" to C:\ti\guicomposer\webapps



#### **Hardware Set-up**

- 1. All new kits should arrive with proper settings for all jumpers and switches
- 2. Please review the QSGs and hardware documentation available through MotorWare for details
- 3. Install F28069M controlCARD into controlCARD slot
- 4. Check of Critical Board Settings
  - a. TMDSCNCD28069MISO
    - i. SW1: UP-UP
    - ii. SW2: DOWN-DOWN
    - iii. SW3: UP-UP
  - b. DRV8312\_REVD
    - i. JP1: VR1 Middle
    - ii. JP2: Populated
    - iii. M1: High-Middle
    - iv. All three toggle switches in the middle (MCU) position
    - v. Motor Phase Wires to MOA, MOB, MOC
    - vi. DC Voltage to J9 or PVDDIN
  - c. DRV8301\_REVD
    - i. JP2: Populated
    - ii. Motor Phase Wires to OUTA, OUTB, OUTC
    - iii. DC Voltage to PVDD and GND
  - d. HVMTR\_r1p1
    - i. Populate: J3, J4, J5, J8,
    - ii. Populate: M3-J5
      - 1. (turns OFF on-kit emulation so you can use controlCARD emulation)
    - iii. J7: Right-Middle (towards capacitors)
    - iv. Motor Phase Wires to U, V, W
    - v. J2
- 1. For DC bus input (recommended): Do NOT Populate J2 and
  - a. connect 50-350V DC supply from BS6 to BS5
- 2. For AC input: Populate J2 Bridge-Middle

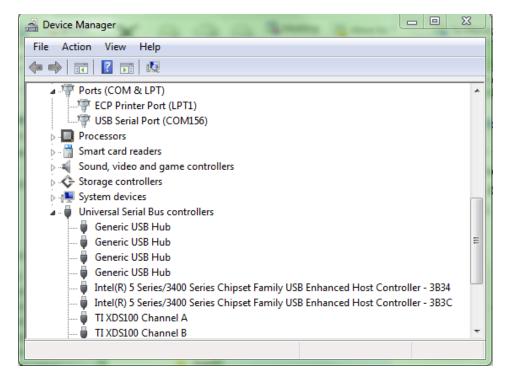


- a. connect banana cable from BS5 to BS1
- b. connect AC power cord to P1
- 3. DO NOT APPLY HIGH VOLTAGE AC OR DC UNTIL ALL CONNECTIONS ARE CHECKED, VERIFIED, AND YOU HAVE LAUNCHED THE GUI
- vi. 15V DC power supply to JP1 and SW1 ON



#### Launch GUI

- 1. With low voltage DC powered, connect USB from your PC to J1 on controlCARD
  - You can verify that you connected to the FTDI XDS100v2 emulator by checking your Windows Device Manager for Ports: USB Serial Port (COMxxx) and TI XDS100 Channel A and B



### **2.** Run:

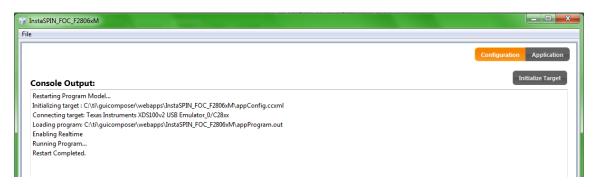
C:\ti\guicomposer\webapps\InstaSPIN FOC F2806xM\InstaSPIN FOC F2806xM.exe

a. The GUI Composer application will start

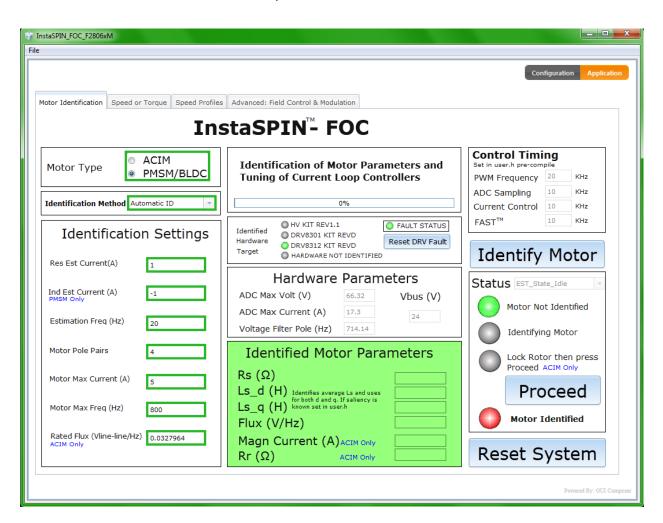


**b.** GUI Composer will initialize, connect, then load \appProgram.out into the memory of the Piccolo F28069M.





Normal Console Output of a successful GUI Launch

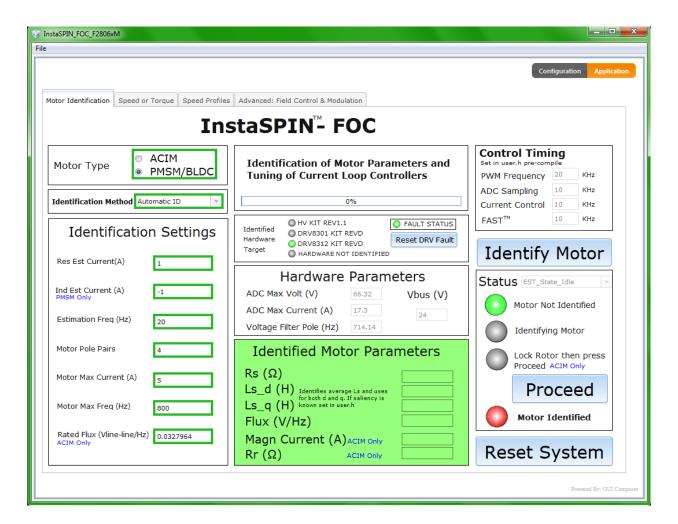


Start-Up Tab: Motor Identification

**c.** If using the high voltage kit you can now energize the high voltage AC input (110-220Vac) or high voltage DC Bus (50-350Vdc)



#### **Tab1: Motor Identification**



### **Identified Hardware Target**



- Only proceed if the GUI has properly identified the target hardware you are using
- Fault Status
  - The fault status light will be GREEN if NO FAULTS are present only on the DRV8312 or DRV8301
  - The fault status light will only turn RED if a FAULT is present on the DRV8301
  - Reset DRV Fault works only for DRV8301

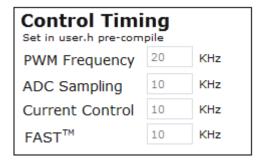


 DRV8312 includes a fault LED (/FAULT) on the hardware, and must be cleared using the toggle switches (move RSTA from MCU to RESET to MCU).

#### **Hardware Parameters**

- Based on the identified hardware this displays the hardware settings in the user.h file used in the compiled program
  - o ADC Max Voltage, scaled to be seen as 3.3V input of the ADC
    - Note that FAST observer performance especially low speed is dependent on resolution of the measured phase voltage signals. In your own design you will find better performance by designing your hardware to exactly match the expected range of voltage measurements (based on the larger of the bus voltage or EMF of the motor at maximum expected frequency).
  - o ADC Max Current, scaled to be seen as 3.3V input of the ADC
    - Note that InstaSPIN-FOC current control performance especially low load is dependent on resolution of the measured shunt current signals. In your own design you will find better performance by designing your hardware to exactly match the expected range of current measurements (based on the current/torque of the motor at maximum expected load).
  - Voltage Filter Pole, hardware RC filter on phase voltage readings, matched in user.h for corresponding software filter. Critical to performance of the FAST observer.
  - Vbus: Real voltage reading of the DC bus of the inverter
    - Insure that you are providing enough bus voltage for proper performance evaluation.
    - Especially with the High Voltage kit, most applicable motors are specified for 280-350Vdc. If AC entry is used the rectification from a 110Vac line is too low (ex: 165Vdc) to meet speed and torque expectations.

### **Control Timing**



- The control timing is fixed in the user.h file used to compile this FROZEN project
  - For some motors the PWM, current, or FAST estimaton rates are too low for proper control. You MUST use the MotorWare projects and update the user.h file accordingly.



- For the GUI these setting are chosen to work across all hardware platforms and most of the target applications for this technology. It is not optimized for each application and there will be motor types which require changes.
  - o PWM Frequency: 20 KHz default
    - Typically want to use the lowest possible to reduce switching losses but 8 20 KHz is the most typical range
    - Lower inductance (often higher current) motors typically require higher PWM frequencies (30 – 100 KHz) to effectively control switching
  - o ADC Sampling: 10 KHz default
    - ADC sampling should be synchronized to the higher of the Current Control (typical) or FAST rate.
    - In higher PWM applications where the current control rate will run slower anyways (to allow the control system to run on < 100 MHz MCUs) the ADC can be decimated by using the Piccolo ePWM ADC SOC hardware (recommended) through the user.h software decimation.
    - The ADC conversions done signal starts the main control interrupt to run the sensorless FOC control system
  - o Current Control: 10 KHz default
    - Synchronized to the ADC in this example
    - In extremely high dynamics (speed or load changes), extremely high speeds, or when controlling low inductance motors with large current ripple you want to run as often as possible (15-20 KHz) for maximum performance
    - In lower dynamic applications 5 KHz is often acceptable
  - o FAST: 10 KHz default
    - Synchronized to the Current frequency in this example,
    - For extremely high dynamics (speed or load changes) or extremely high speeds you would want to run as often as possible (15-20 KHz) for maximum performance
    - In lower dynamic applications 2.5 KHz or 5 KHz is often acceptable
  - The Speed and Trajectory Controller is set to be run at 1 KHz, but can be modified as desired in user.h
    - Excellent results have been seen by running the speed controller at the FAST rate due to the accuracy of the speed estimation from FAST

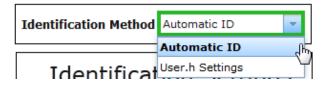


### **Motor Type**



- Select the three phase motor you wish to identify
  - o Asynchronous (AC Induction)
  - Synchronous (permanent magnet or brushless DC)
    - Interior Permanent Magnet (IPM) salient motors are also supported by the InstaSPIN-FOC solution, but with a caveat on the motor identification
      - During identification the motor is treated as a non-salient motor and an average stator inductance is identified.
    - To maximize efficiency of salient (IPM) motors
      - For most accurate operation of the FAST observer
        - o Ls-d and Ls-q must be user provided in user.h
        - Ls-d and Ls-q will change across motor loading, so in a full system a look-up table technique to load new Ls values to FAST should be considered
      - For most efficient FOC operation
        - A special maximum torque per amp algorithm may need to be considered
        - This will adjust the torque command output of the speed controller to the Iq and Id reference inputs of the InstaSPIN-FOC torque controller
        - o An example will be provided in the future

#### **Identification Method**



- Automatic ID
  - Select "Automatic ID" to use the Motor Identification portion of InstaSPIN-FOC to identify the required motor parameter of your motor
- User.h Settings



- Select "User.h Settings" to bypass the Identification process and load the values and Identification Settings stored under USER\_MOTOR in the user.h file that was used during project compile.
  - Re-compiling of this project will NOT be offered
  - You must move to the MotorWare projects to save your USER\_MOTOR settings in user.h
- The values stored are for the DRV8312 EVM and the included 24V Anaheim/Telco BLDC motor only
- o Default settings from user.h (for Anaheim / Telco NEMA17 24V BLDC)

```
#define Anaheim BLY172S
                           102
#define USER MOTOR Anaheim BLY172S
#elif (USER MOTOR == Anaheim BLY172S)
#define USER_MOTOR_TYPE
                                MOTOR_Type_Pm
#define USER_MOTOR_NUM_POLE_PAIRS
                                       (4)
#define USER MOTOR Rr
                               (NULL)
#define USER MOTOR Rs
                               (0.4110000000)
#define USER_MOTOR_Ls_d
                                (0.0007092811)
#define USER_MOTOR_Ls_q
                                (0.0007092811)
#define USER_MOTOR_RATED_FLUX
                                    (0.0327964)
#define USER_MOTOR_MAGNETIZING_CURRENT (NULL)
#define USER_MOTOR_RES_EST_CURRENT
                                        (1.0)
#define USER MOTOR IND EST CURRENT
                                       (-1.0)
                                      (5.0)
#define USER MOTOR MAX CURRENT
#define USER_MOTOR_FLUX_EST_FREQ_Hz
```

- The BLACK settings from user.h are displayed in the GUI under Identification Settings
- The RED settings from user.h are what are identified (for synchronous motors)
- If "User.h Settings" is selected, after clicking

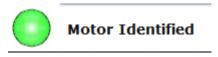
# **Identify Motor**

the RED values from user.h will be pulled and displayed as the Identified Motor Parameters

Identification Settings			
Res Est Current(A)	1		
Ind Est Current (A) PMSM Only	-1		
Estimation Freq (Hz)	20		
Motor Pole Pairs	4		
Motor Max Current (A)	5		
Motor Max Freq (Hz)	800		
Rated Flux (Vline-line/Hz) ACIM Only	0.0327964		

Identified Motor Parameters			
Rs (Ω)		0.411	
Ls_d (H) Ider	ntifies average Ls and uses	0.000709281	
	ooth d and q. If saliency is wn set in user.h	0.000709281	
Flux (V/Hz)		0.0327964	
Magn Current (A) ACIM Only			
Rr (Ω)	ACIM Only		

• And Motor Identified will turn green



• Note that when loading from user.h it will also load the hardware current and voltage offsets. Ex:

#define USER\_DRV8312\_KIT\_REVD\_I\_A\_offset (0.7386139631)
#define USER\_DRV8312\_KIT\_REVD\_I\_B\_offset (0.7363774185)



#define USER\_DRV8312\_KIT\_REVD\_I\_C\_offset (0.7402219176)

#define USER\_DRV8312\_KIT\_REVD\_V\_A\_offset (0.1301432252)

#define USER\_DRV8312\_KIT\_REVD\_V\_B\_offset (0.1301434636)

#define USER\_DRV8312\_KIT\_REVD\_V\_C\_offset (0.1303436756)

#### **Identification Settings**

With this FROZEN GUI project:

Most Induction Motors will NOT identify correctly, use MotorWare proj\_lab02a or 2b for Motor ID.

Most high speed, low Ls, or low Flux motors will NOT identify correctly, use MotorWare proj\_lab02c for Motor ID.

The **IQ\_FULL\_SCALE\_VOLTAGE** and CURRENT variables are not made accessible through the GUI - only adjustable through the user.h file and recompilation - but it is important to understand their impact on the system.

	IQ_FULL_SCALE	ADC_FULL_SCALE	IQ_FULL_SCALE	ADC_FULL_SCALE
	_VOLTAGE_V	_VOLTAGE_V (V)	_CURRENT_A	_CURRENT_A
	(0-MAX)	(peak-peak)	(0-MAX)	(peak-peak)
DRV8312	48.0	66.32	10.0	17.3
DRV8301	48.0	66.32	40.0	82.5
HVMTR	450.0	409.9	10.0	19.89

Unlike the ADC\_FULL\_SCALE values, which are defined by the specific hardware sensing circuit, the IQ\_FULL\_SCALE values are adjustable on any given project and are used to normalize all of the voltage/current terms to a per unit value (pu).

- For the current this is easy to define as you will never have a current variable value higher than what the hardware can measure.
  - Note however that the resolution is impacted as you attempt to cover a broader range of current. This lower resolution for the DRV8301 will affect Motor ID and run-time performance when used with a low current motor.
- For voltage you must also consider the Bemf of the motor and the
  calculations occurring inside the algorithms. These voltages inside the motor
  can be greater than the input voltage itself in cases where the motor is
  operated in field weakening or where the motor is operated beyond its rated
  speed.
  - When selecting this value to be used for Motor ID you would like to maximize your resolution, so choosing a low enough value is critical.



- When selecting this value for full operational run-time you MUST insure that the IQ\_VOLTAGE value is greater than any internal voltages of the motor (back EMF). If not, a variable overflow will occur, leading to unexpected results from the estimator.
- For this GUI project values were selected for good resolution during Motor ID and normal operation and evaluation of most motors.
  - Due to this, large Bemf motors may NOT perform as expected with this GUI project at highest speeds and field weakening regions. This value must be adjusted in those cases. See the User's Guide for more information and use MotorWare projects.

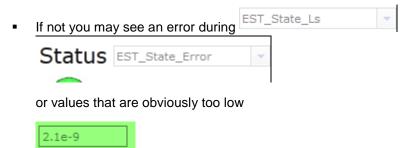
Res Est Current: Constant current used during resistance testing (positive number). This value should typically be ~10% maximum rated current – or current needed to produced rated torque of the motor. It must be large enough (may be >10%) to insure that the motor starts spinning during the Estimation State RampUp though. Avoid too high of a current which will cause overheating of the motor during identification.

Ind Est Current: Constant current (negative) used during inductance testing.

- **PMSM**: This value should be ~10% (negative) of the rated current. In general this value is the negative value of the current used for resistance estimation.
- **ACIM**: When identifying ACIM motors, this inductance estimation current is ignored and not used. Set to 0.

Estimation Freq: Maximum target frequency used during estimation, ~10% of rated speed.

- PMSM: 20Hz typical works for most motors. Exceptions
  - if the motor's inductance is known to be in the tens of micro Henry (μH), this frequency should be increased to 40 Hz, 60 Hz, or even as high as 150Hz until a reliable value is obtained.
  - When using the DRV8301 kit with any <u>lower voltage/current motors</u>, 20 Hz may not provide an accurate value for the inductance.



- This is due to the resolution of the feedback as scaled by the board's hardware ADC scaling and the software IQ scaling.
- Use as much voltage as possible and increase the Estimation Frequency, starting at 40 Hz until reliable results are obtained



- Use MotorWare proj\_lab02c for high speed, low Ls,, or Low flux motors with attention paid to IQ\_VOLTAGE scaling
- ACIM: Estimation frequency should always be 5Hz for 50/60 Hz motors.
  - It is recommended to use MotorWare for all induction motors as Motor ID was significantly improved starting with MotorWare 1 01 00 12

Motor Pole Pairs: Used to calculate

- User friendly RPM from Electrical Frequency (RPM = Hz \* 120 / poles)
- Accurate estimation of the shaft torque in N.m.

**Motor Max Current**: This is the maximum value allowed as the output of the Speed Controller (input to the Iq PI controller); it is NOT a safety setting for total current through the motor and should be set no higher than the maximum current rating of the motor.

This value is also directly used for calculation of the initial Speed PI control Kp and Ki gain values as a "rule of thumb" that generally provides a stable – though not tuned – speed control output to a torque control system. Double the Motor Max Current and you will notice that the speed Kp and Ki also double.

**Motor Max Freq:** Used for per unit scaling of all frequencies in the system, this should be slightly higher than the highest electrical frequency the motor will target. This is in electrical frequency, so if the absolute maximum speed of a motor is 10,000 RPM on a 2 pole pair motor, this frequency should be (10,000/120)\*4 = 333.33Hz. Some headroom is recommended, so in this case a Motor Max Frequency of 500Hz could be used

- Even for low frequency motors it is recommended to keep the max frequency at a minimum of 500 Hz. Larger values do not negatively affect the control system.
- Motor Max Freq must be < 4 \* the Hardware Voltage Filter Pole (with some buffer)

DRV8301_revD	335.648 Hz	Motor Max Freq Max = 1200 Hz
DRV8312_revD	714.14 Hz	Motor Max Freq Max = 2500 Hz
HVMTR_rev1p1	372.5 Hz	Motor Max Freq Max = 1300 Hz

- Note that the Motor Max Frequency also subsequently affects another portion of the system, the speed at which the ForceAngle feature switches off and FAST estimations are used.
- The frequency of this switching point is set by Motor Max Frequency multiplied by USER\_ZEROSPEEDLIMIT (from user.h). In this GUI project USER\_ZEROSPEEDLIMIT is set to 0.002 and cannot be changed unless you re-compile. Note how this effects the lowest operating speed at which FAST estimations will be used as you change the Max Frequency

Motor Max Freq (Hz)	Switch from ForceAngle to. FAST (Hz)	
200 Hz	0.4 Hz	
500 Hz	1.0 Hz	



2000 Hz 4.0 Hz

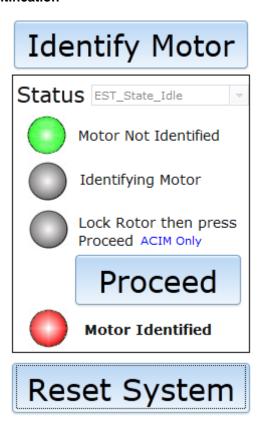
- For the default settings that load from user.h, the ForceAngle to FAST switch frequency = 800 \* 0.002 = 1.6 Hz; 1.6 Hz \* 120 / 8 poles = 24 RPM. FAST will be active over +/- 24 RPM, and inside this range the ForceAngle will be active unless disabled.
- Note that the ForceAngle feature is used during motor identification, so this
  effective frequency of switching from ForceAngle to FAST must < than Estimation
  Freq or FAST will not be activated, hence it will not provide the necessary feedback
  for proper ID.</li>
- While FAST is capable of tracking at <1 Hz speeds, the lowest frequency for any system
  is completely dependent on the hardware and software scaling, quality of sensing, and
  Bemf (flux \* speed\_Hz) of the motor. You would also need to insure that the ForceAngle
  was set below the speed you want to run or is disabled during run-time. See the User's
  Guide further details.</li>
  - For demonstrations on the TI motor kits at normal operating voltages 1-5 Hz for FAST is a reasonable expectation.
  - While you can't directly change this ForceAngle setting for a given Max Frequency through this GUI interface, keep this in mind as you are evaluating low speed performance
- It should be noted that motors that are designed t to run at over 1.5 KHz may not be fully supported by InstaSPIN-FOC at this time. Please see the User's Guide for discussion on this topic and use MotorWare proj\_lab02c for proper identification.

#### Rated Flux:

- ACIM: This value should be: SQRT(2/3) \* Rated Voltage from line to line / Rated Frequency. For example, a 220VAC/60Hz ACIM motor is to be identified, the value to be entered for Rated Flux is: 2.99.
- PMSM: This setting is ignored for PMSM motors as it is a value identified.



#### **Motor Identification**

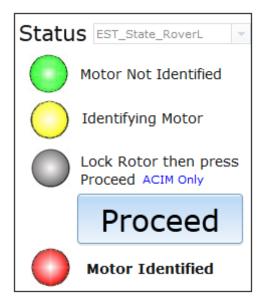


- The motor identification process, state machine, hardware scaling, choosing of PI control gains, and details of the tests being performed are documented in the User's Guide
  - While many synchronous motors will identify perfectly, there are known corner cases especially for particular motor types and conditions -where the motor ID settings accessible through the GUI project will not allow for successful identification. Use MotorWare to adjust the scaling and use the updated proj\_lab## for best ID.
  - It should be noted that a successful Motor ID is not necessary to use FAST or InstaSPIN-FOC. Motor parameters can be identified by hand measurement or through a motor datasheet and updated in the user.h file for compile. Use MotorWare projects.
- · Click Identify Motor to begin the process
  - You will note that the Identifying Motor lamp illuminates, the Status moves to a new state, and the Percentage bar begins to move



### Identification of Motor Parameters and Tuning of Current Loop Controllers



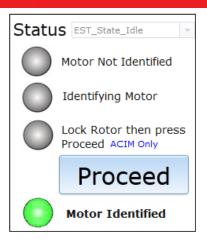


- Status States
  - Defined in sw\modules\est\src\32b\est.h and thoroughly explained in the User's Guide
  - For ACI, the ID will pause at EST\_State\_LockRotor
    - o At this point the Lock Rotor lamp will illuminate
    - Mechanically lock the rotor (using a wrench for small motors) for the duration of the testing and press Proceed
- Identification is completed when the display reads 100%, the Motor Identified lamp lights, and the parameters are displayed

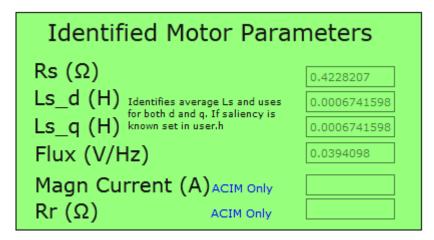
Identification of Motor Parameters and Tuning of Current Loop Controllers

100%





- Example for Anaheim/Telco NEMA17 supplied with DRV8312 Kit
  - Note that your Anaheim/Telco motor may have different values, although the Ls and Flux values tend to be pretty consistent based on our testing. The Rs is typically 0.38 – 0.45 and is temperature dependent.



- Identification Issues
  - EST\_State\_Error
    - If this is displayed an error has occurred
    - Possible causes
      - Choosing ACIM with a PMSM/BLDC Motor or choosing PMSM/BLDC with an ACIM
      - Incorrect settings, particularly
        - Res Est Current (need large enough to spin during ramp-up)
        - Estimation Frequency (especially for high speed motors or when the scale of the motor signals are much lower than the scale of the hardware)



- PWM Frequency (may need faster switching for very low inductance motors)
- Incorrect Rated Flux (for ACIM)
- To return to initial conditions click

# Reset System

- If you reset the system during Identification or after an identification error the Est\_State Status and the lamps will NOT reset until you next click Identify Motor.
- It is also possible that the motor identification completes without an Error but that the parameters identified are incorrect.
  - This occurs most frequently with very low inductance, high speed PMSM/BLDC motors (such as hobby motors used for helicopters and remote control cars)
  - During identification be sure to watch the motor. From EST\_State\_RampUp the motor should begin spinning up to the Estimation Freq (Hz) and should continue until the identification process completes.
    - If it does not spin, then the parameters identified are NOT correct.
  - If motor did not spin through completion, possible causes include
    - Res Est Current needs to be set higher to allow the motor to start-up
    - Estimation Frequency too low, increase in 20 KHz increments
    - PWM frequency too low to properly control current ripple of ultra low inductanc motors (typically require 30-100 KHz)
    - Scaling of IQ vs. ADC vs. Motor values are incompatible
      - Will need to move from GUI project to MotorWare project and consult the User's Guide
  - For very low inductance motors the identified inductance Ls may not be precise due to the identification at too low of an Estimation Frequency.
     Try raising the Estimation Frequency to 40 Hz and 60 Hz and note if it changes significantly.
  - The smallest valid Ls is ~1e-6 H (1uH). Any lower should be considered an incorrect motor ID.



#### **Tab2: Speed or Torque**

The Speed or Torque tab is used for initial evaluation and tuning of the InstaSPIN solutions. Motors can be run in torque only mode (user sets or varies a torque input, controller maintains that constant torque) or speed + torque mode (user varies speed input, speed controller commands necessary torque across acceleration and load to keep speed)



#### **Status Lamps**

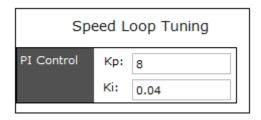
- Ensure that RESET SYSTEM, and re-identify
   Ensure that RESET SYSTEM, and re-identify
   Ensure that Is GREEN, else return to Motor Identification Tab, is GREEN, else return to Motor Identification Tab to Reset DRV Fault
- Motor Running will turn green once the drive is enabled using



#### **Mode Options & Lamps**



- Speed + Torque: Enables the ROM implementation of FAST used in an InstaSPIN-FOC torque controller with cascaded speed controller
  - Speed Controller

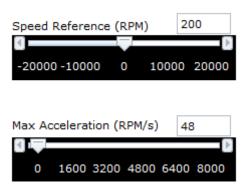


- Default Speed Controller is the PI included in ROM as part of InstaSPIN-FOC
  - The Kp and Ki gains are calculated from user.h settings
    - Kp = 0.02 \* Motor Max Freq \* Motor Max Current (pu)
    - Ki = 2.00 \* Motor Max Freq \* ctrlPeriod\_sec \* Motor Max Current (pu)
  - Do NOT consider the speed controller tuned. This is a simple "rule of thumb" calculation that generally allows stable operation over a wide range of motors
    - The default values provided by this "rule of thumb"
      - Are typically too low for larger inertia motors
      - Are typically too high for smaller inertia motors
  - User will need to tune the speed controller based on their system inertia and required dynamic performance, often across different speeds, motions, loads, etc.
    - As a general example, with the DRV8312 kit and motor
      - For very low speed operation with load, the gains need to be increased; try some values like 3x
      - For very high speed and into field weakening the gainst need to be decreased, try some values like /4
  - The User's Guide includes a speed control implementation section.
- The user input into the control system is a SpeedRef command in +/-RPM along with a maximum acceleration rate in RPM/s
  - max speed and acceleration (Hz, Hz/s) is limited in user.h and dependent on the motor, power supply, load, etc.
  - Higher speeds may be possible with your motor

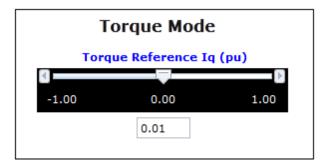


 The 20 KRPM and 8 KRPM/s noted in the GUI may NOT be possible with your motor

### Speed Mode



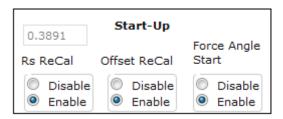
- The output of the speed controller is an Iq torque command in per unit [-1.0 to 1.0], with 1.0 representing the Max Current setting on the first tab.
- Torque: Enables the ROM implementation of FAST used in an InstaSPIN-FOC Torque controller WITHOUT any speed controller capability
  - The input into the control system is a TorqueRef command in per unit [-1.0 to 1.0]



- Caution: When in Torque mode you are commanding a constant torque. You should always apply a load to the motor or you risk even a small constant torque command creating a motor that quickly goes as fast as mechanically possible, which can create a fault and damage the inverter, motor, or user.
- When in Torque Mode, even though the speed controller output is no longer an input to the control system a non-zero, sign matching target SpeedRef must still be entered for the direction and ForceAngle Start functionality. Ex:
  - Torque of + 0.05 pu, Speed Reference = +200
  - Torque of -0.05 pu, Speed Reference of -200



### **Start-Up Options**



#### Rs ReCal

- Enables an ~8 second re-identification of the Stator Resistance (existing value shown directly above) each time the drive moves from disabled to enabled using
   Start/Stop
- o Can be disabled if you just performed an ID
- o May be enabled periodically to view changes in Rs
- Enable at least once if the motor parameters were loaded from the user.h file
- See User's Guide for details of Rs On-Line (continous run-time) re-estimation

#### Offset ReCal

- Enables an off-set calibration of the ADC channels when the drive is enabled
   Start/Stop
- After the first time Offset ReCal runs (including during Motor ID), the values are stored for re-use, but it is recommended you enable when possible
- If loading from user.h be sure your offset values are also stored. If not, enable
   Offset ReCal at least once

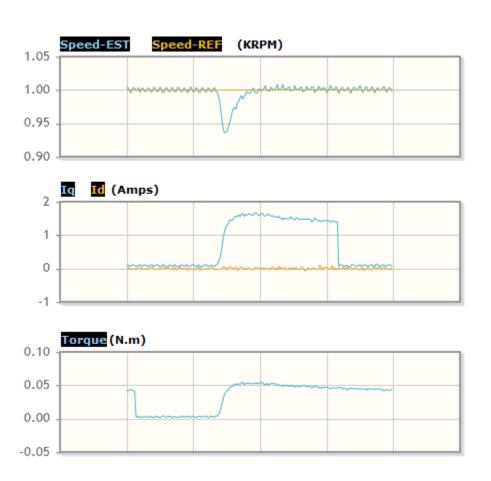
#### Force Angle Start

- Enables a full torque start-up from zero speed routine before the FAST based feedback is fed to the FOC torque system. The frequency at which FAST takes over is discussed in the Identification Settings – Motor Max Freq section.
- Typically Enable when first starting from zero speed
- Disable after start-up if you plan to move through zero speed
- Details on the Force Angle feature and how to calculate and set acceleration and Force Angle to FAST transition points are covered in the User's Guide

				TEXAS INSTRUMENTS
Display Panel				
	Estimated Speed (RPM)	Target Speed (RPM)	Estimated Speed (RPM)	Target Speed (RPM)
	201	200	-199	-200
	Vbus (V)	Direction	Vbus (V)	Direction
	24		24	

- The Display Panel shows
  - Estimated Speed (RPM) from FAST
  - o Target Speed (RPM) going to the speed controller (output of the motion profile)
  - Voltage Bus (V)
  - o Direction: Blue (+) or Yellow (-)
    - Note, sometimes you will see the direction lamp erroneously change color. This is a bug in the GUI tool and not the direction variable that is coming from FAST.

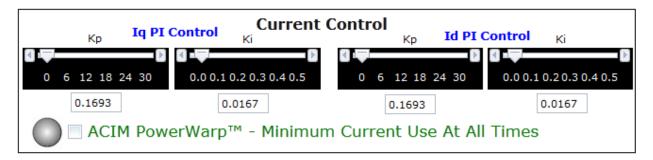
### **Graphs**



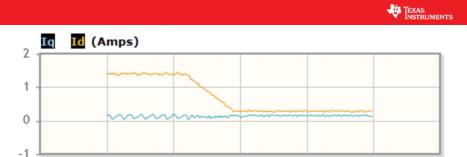


- The Graphs display real-time data on
  - Speed-EST vs. Speed-REF (KRPM)
  - o Iq (Torque Component) vs. Id (normally 0) (Amps)
  - Shaft Torque (Newton Meters)
- The graphs automatically rescale to fit the dataset

#### **Current Control**



- The current (Iq and Id) PI controllers can be changed at any time
- The Kp and Ki settings are determined from the motor parameters and other scaling and settings in user.h. The formulas used are documented in the User's Guide.
- The values are set slightly soft to give good performance over a wide variety of hardware and motors. To stiffen the control, increase the values of Kp and Ki. At very high frequencies (speeds of 1 KHz+) stiffer control up to multiples of 4x the original values may be required.
  - This 4x is NOT required when using MotorWare projects that take advantage of the angle compensation algorithm.
- You may choose to run specific step response tests to ideally tune for the specific current dynamic performance you require
- ACIM <u>PowerWarp</u> is a mode for three phase induction (asynchronous) motors only. When
  enabled it will dynamically adjust the ld current to the lowest possible while still maintaining
  tracking of the rotor and good speed control, providing best efficiency for variable load
  applications. This will occur only as high torque is not required, in what is known as "low or
  partial load" operating conditions. It also is a way to automatically do Field Weakening on
  induction motors as the ld current will be reduced to meet speed target while still maintaining
  stability.

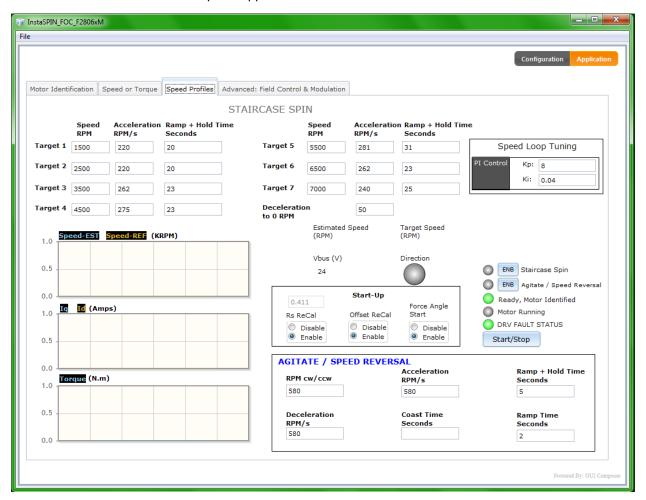


- When in PowerWarp mode because the magnetic field is reduced as torque is required (load increases) the dynamic response of the system will be lower (it will take longer to react and provide the needed torque vs. PowerWarp disabled). If the load disturbance is great enough it is possible that the motor will stall, but assuming it is not an overload condition FAST will continue to track the angle and the motor will recover and reach the speed reference once again.
- If Enabled for a synchronous (BLDC/PMSM) motor there will be no change to the control system or to performance

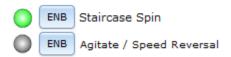


#### **Tab3: Speed Profiles**

The Speed Profiles tab is provided with two different state machine motion profile examples to enable **evaluation** of common variable speed applications.



#### **Staircase Spin**



Enabled by selecting
 Staircase Spin



#### STAIRCASE SPIN

	Speed RPM	Acceleration RPM/s	Ramp + Hold Time Seconds		Speed RPM	Acceleration RPM/s	Ramp + Hold Time Seconds
Target 1	1500	220	20	Target 5	5500	281	31
Target 2	2500	220	20	Target 6	6500	262	23
Target 3	3500	262	23	Target 7	7000	240	25
Target 4	4500	275	23	Decelerati to 0 RPM	ion	50	

- This Motion Profile sets a SpeedRef (RPM) to the controller using the following logic
  - 0 RPM Start ramp to Target 1 Speed @ Target 1 Acceleration
  - o At Target 1 Time, ramp to Target 2 Speed @ Target 2 Acceleration
  - o After additional Target 2 Time, ramp to Target 3 Speed @ Target 3 Acceleration
  - o After additional Target 3 Time, ramp to Target 4 Speed @ Target 4 Acceleration
  - 0 ...
  - After additional Target 7 Time, ramp to 0 RPM at Deceleration
    - Motors at high speed are creating a large Bemf voltage. Caution should be taken during Deceleration to do so slowly or an over voltage situation will occur resulting in a fault and possibly damaging the inverter or the motor.
- Speed can be positive or negative
- Acceleration/Deceleration should always be entered as a positive number
- Capability is heavily dependent on the motor, mechanics, inertia, power supply, and load.
   Do not assume that a motor will track any motion profile that is entered.
- Disable RsReCal for proper operation of the counters during Speed Profiles
  - The timers start when the run-time controller is in on the on-line state. If Enabled, RsReCal is run during the on-line state and the first ramp + hold time will be offset by ~8 seconds
- Enable Force Angle Start every time you start the drive
  - After Start-Up
    - Enable/Disable does not matter for a profile that does not cross zero speed
    - Disable if your motion includes transitions straight through zero, or short transition durations at zero speed
    - Leave Enabled if your motion includes longer periods near and at zero speed. FAST continues to track well moving through zero, and with larger Bemf motors and good sensing it can hold zero for some amount

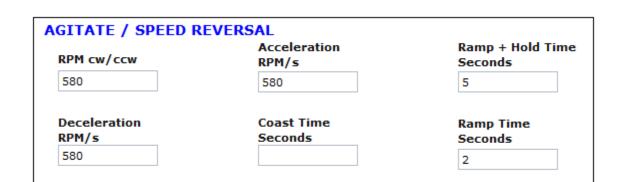


of time. Evaluate if the performance Enabled / Disabled is better for your application.

#### Agitate / Speed Reversal Mode



Enabled by selecting



ENB Agitate / Speed Reversal

- This Motion Profile sets a SpeedRef (RPM) to the controller using the following logic
  - 0 RPM Start, ramp to RPM cw/ccw @ Acceleration
  - After Ramp + Hold Time
    - If desired a Coast Time (motor freewheels) can be entered
    - Typically 0
  - After Coast Time
    - If desired a Ramp Time can be entered
      - Ramp towards 0 RPM @ Deceleration
      - If time remains, Hold @ 0 RPM
    - If 0 is entered for Ramp Time, or a value lower than necessary to bring the motor to 0 speed due to inertia, load, or deceleration setting, the motion profile will immediately repeat in the opposite direction
  - Repeat in opposite direction (- RPM cw/ccw)
  - Repeat forever
- RPM can be positive or negative (depending on initial starting direction)
- Acceleration/Deceleration should always be entered as a positive number



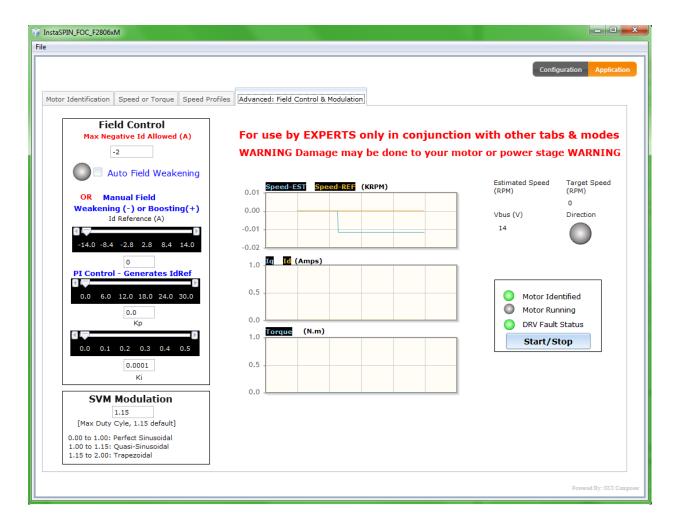
- Capability is heavily dependent on the motor, mechanics, inertia, power supply, and load. Do not assume that a motor will track any motion profile that is entered.
- Disable RsReCal for proper operation of the counters during Speed Profiles
  - The timers start when the run-time controller is in on the on-line state. If Enabled, RsReCal is run during the on-line state and the first ramp + hold time will be offset by ~8 seconds
- Enable Force Angle Start every time you start the drive
  - After Start-Up
    - Disable if your motion includes transitions straight through zero, or short durations at zero speed
    - Leave Enabled if your motion includes longer periods near and at zero speed
    - FAST continues to track well moving through zero, and with larger Bemf motors and good sensing it can hold zero for some amount of time.
       Evaluate if the performance Enabled / Disabled is better for your application.
    - Low speed agitation with load is one of the most challenging control scenarios. In a real application the currents are often quite large, causing Rs values to increase dramatically. Please see the User's Guide for discussion and implementation of on-line continuous Rs recalibration.



#### Tab4: Advanced: Field Control & Modulation

The Advanced Field Control tab is meant to be used in conjunction with the other tabs, typically Speed+Torque, Staircase Spin (for field weakening), or Torque Mode (for field boosting). Once operating in those modes you can use this tab to further control the field.

This should only be used with those of knowledge of field weakening. Using field weakening improperly may permanently damage your motor and/or inverter.



#### **Field Control**

- Max Negative Id Allowed
  - Safety feature active ONLY for Automatic Field control
    - BE CAREFUL USING MANUAL CONTROL
  - Too large of –Id can demagnetize a motor. Insure that sqrt(Id^2 + Iq^2) < Irated or your permanent magnet motor will demagnetize.



- Auto Field Weakening
  - Enabling will increase the –Id until Estimated speed reaches Target speed, or –Id reaches Max Negative Id Allowed
    - In low voltage motors you may see the –Id go straight to the maximum allowed. If this is the case you may want to use manual field weakening or investigate alternative automatic field weakening algorithms.
  - Once Auto Field Weakening applies a –Id value,
    - As you reduce your speed below the field weakening RPM you will need to manually increase your –ld towards 0.
    - This should be done incrementally and slowly, not all at once or you risk an over voltage condition on the bus
  - This is just one implementation of automatic field weakening to be shown as an example.
     There are many additional ways to implement field weakening that may work better for your application.

#### Manual Field

- Always active/available if Auto Field Weakening is NOT selected
- This is the standard way field weakening is usually performed, where a look-up table is created with a set of ld values for a given speed and load.
- Id Reference manually sets the end Target Id (typically zero for standard FOC) to be controlled
  - (-) makes for field weakening, allowing higher speeds but less torque
  - (+) makes for field boosting, allowing for higher torque for induction machines

#### PI Control

- o Controls the gains of the controller whose output is the ld reference
- When an Id is entered you do not want this value to be a step input to the control system or an instability may occur
- The PI controller lets you tune the response of adding field control
- Note that during field weakening the speed loop often becomes a larger control challenge. You
  will need to re-tune (soften) the speed controllers to avoid against oscillation. Review the User's
  Guide for guidance on PI tuning.

#### **SVM Over-Modulation**

- Use caution changing this setting when the drive is enabled, especially if the duty cycle is
  operating near the modulation limit. Recommend to change when the drive is disabled to
  avoid faults.
- This setting changes the maximum duty cycle and hence maximum speed.
  - o 0.00 to 2.00 valid range



- Entries < 0.00 will clip to 0.0, >2.00 will clip to 2.00 internally (will still display the entered value)
- o Typical values:
  - 0.8667 = Standard Space Vector with no over modulation, 87% duty cycle
  - 1.15 = Space Vector with slight over modulation to achieve 100% peak duty cycle
  - 2.00 = 100% duty cycle with trapezoidal waveform
- Note: in MotorWare a different scale range is used for modulation indices and an updated SVM module is available. This uses a scale of 1.0 for pure sinewave and 1.333 as the maximum trapezoidal modulation.
- The User's Guide includes detailed description of this topic.

#### **Example performance**

o DRV8312-69M-KIT with provided Telco NEMA17 BLDC

Modulation	Max RPM Typical (no load)
0.1	500
0.5	2570
0.85	4400
1.15	5700
1.50	6155
1.75	6285
2.00	6360

Field Weakening	Max RPM Typical	
	(no load, 1.15 Modulation)	
0	5700	
-0.2	5850	
-0.5	6090	

	Instru
-1.0	6500
-1.50	6995
-2.0	7540



### **Shutting Down**

• Stop the Drive



· Close the GUI



• Remove bus power

#### **WARNING**



Do not close the GUI until the drive has been stopped. Failure to do so will leave the program running or put the processor into an unknown state, causing the system to continue to draw current, possibly damaging the controlCARD, board, host computer, motor and posing a fire hazard. After proper shut-down always disconnect the power supplies and remember that capacitors are charged and will take time to dissipate!